

09-11-00

A

jc813 U.S. PTO  
09/659018

00/08/00

00/08/00  
jc872 U.S. PTO  
ASSISTANT COMMISSIONER FOR PATENTS  
Washington, D. C. 20231

PATENT APPLICATION

Case Docket No. 199-1538

Date:

Sir:

Transmitted herewith for filing is the patent application of Inventor(s):  
**David Gabriel**

For: **HEV CHARGER/GENERATOR UNIT**

Enclosed are:

- ☒ 3 sheet(s) of drawings  
☒ Assignment and Cover Sheet  
☒ Information Disclosure Statement, PTO Form 1449, and Copies of Citations  
☐ A certified copy of

The filing fee has been calculated as shown below for OTHER THAN A SMALL ENTITY:

FOR	NO. FILED	NO. EXTRA	RATE	FEE
Basic Fee				\$ 690
Total Claims	20	0	18	\$ 0
Indep Claims	4	1	78	\$ 78
Multiple Dependent Claims(s) Presented	0		260	\$ 0
			<b>TOTAL</b>	<b>\$ 768</b>

- [ X ] Please charge Deposit Account No. 06-1510 in the amount shown next to the Total.  
A duplicate copy of this sheet is enclosed.
- [ X ] The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 06-1510. If there are insufficient funds in this account, please charge the fees to Deposit Account No. 06-1500. A duplicate copy of this sheet is enclosed.  
Any additional filing fees required under 37 CFR 1.16.  
Any patent application processing fees under 37 CFR 1.17.
- [ X ] The Commissioner is hereby authorized to charge payment of the following fees during the pendency of this application or credit any overpayment to Deposit Account No. 06-1510. If there are insufficient funds in this account, please charge the fees to Deposit Account No. 06-1500.  
Any patent application processing fees under 37 CFR 1.17.  
Any filing fees under 37 CFR 1.16 for presentation of extra claims.

"Express Mail"  
Mailing Label Number **EF 021712253 US**

Date of Deposit 9-8-00  
 I hereby certify that this paper or fee is being  
 deposited with the United States Postal Service  
 "Express Mail Post Office to Addressee" service  
 under 37 CFR 1.10 on the date indicated above  
 and is addressed to the Commissioner of Patent  
 and Trademarks, Washington, D.C. 20231

Lizbeth Ramos  
 (Printed Name of Person Mailing Paper or Fee.)

Lizbeth Ramos  
 (Signature of Person Mailing Paper or Fee.)

Karl A. Vick

Karl A. Vick  
 Attorney or Agent of Record  
 Registration No. 33,288  
 Ford Global Technologies, Inc.  
 One Parklane Blvd.,  
 600 Parklane Towers East  
 Dearborn, MI 48126

Attorney Docket No: 199-1538

Please call 313-322-7762 if this paper becomes separated from the file.

HEV CHARGER/GENERATOR UNIT

Background of the Invention

Field of Invention

5 The present invention relates to a Home Power Unit for Hybrid Electric Vehicles ("HEVs") that acts as a general charger for the vehicle's battery and as a generator to operate external electrical devices, such as power tools.

Discussion of the Prior Art

10 The need to reduce fossil fuel consumption and pollutants of automobiles and other vehicles powered by Internal Combustion Engines ("ICEs") is well known. Vehicles powered by electric motors have attempted to address these needs. However, electric vehicles have limited range and limited power coupled with the substantial time needed to recharge their batteries. An alternative solution is to combine both an ICE and electric traction motor into one vehicle. Such vehicles are typically called Hybrid Electric Vehicles  
15 ("HEVs"). See generally, U.S. Pat. No. 5,343,970 (Severinsky).

20 The HEV has been described in a variety of configurations. Many HEV patents disclose systems where an operator is required to select between electric and internal combustion operation. In other, the electric motor drives one set of wheels and the ICE drives a different set.

25 Other configurations have developed. A Series Hybrid Electric Vehicle ("SHEV") is a vehicle with an engine (most

typically an ICE) which powers a generator. The generator, in turn, provides electricity for a battery and motor coupled to the drive wheels of the vehicle. There is no mechanical connection between the engine and the drive wheels. A  
5 Parallel Hybrid Electrical Vehicle ("PHEV") is a vehicle with an engine (most typically an ICE), battery, and electric motor combined to provide torque to power the wheels of the vehicle.

A Parallel/Series Hybrid Electric Vehicle ("PSHEV") has characteristics of both a PHEV and a SHEV. The PSHEV is also known as a torque (or power) splitting powertrain configuration. Here, the torque output of the engine is given in part to the drive wheels and in part to an electrical generator. The electric generator powers a battery and motor that also provide torque output. In this configuration, torque output can come from either source or both simultaneously. In this configuration the vehicle braking system can even deliver torque to drive the generator to produce charge to the battery.

As the HEV continues to develop, new challenges are  
20 encountered and new uses are developed. One of the main challenges associated with all HEVs is insuring enough battery charge to start and operate the vehicle. All batteries lose charge as a result of use or lapse of time. Generally, the HEV battery is charged by an ICE Generator in the vehicle;

however, during unusual conditions or emergencies, external battery charging may be necessary.

A potential use for the HEV is to utilize its battery and generator as a source of electrical power to operate electrical devices such as power tools. This type of vehicle use for auxiliary electrical power is well known for conventional ICE vehicles. Specifically, many patents have been issued utilizing the components of ICEs as a power source for electrical devices. For example, U.S. Patent No. 3,824,404 (Leonard Ghery); U.S. Patent 3,953,740 (Charles Seiter, Jr.); U.S. Patent No. 4,074,145 (P. Laffoon, et al.); and U.S. Patent 5,066,866 (William Hallidy), disclose various methods of utilizing a vehicle's alternator to generate AC voltage to power electrical devices. However, these patents do not apply to HEVs because the HEV does not require an alternator. The HEV already has a ready source of electrical power within its battery and can generate additional power with an onboard generator. However, the HEV's electrical power, needs to be converted for external use by electrical devices.

It is beneficial, economical, and efficient to have an apparatus, system and method that incorporates an HEV charging system with the ability to harness the vehicle's electrical power system for auxiliary electrical applications.

## Summary of the Invention

The present provides a method, system, and apparatus for charging an HEV battery and utilizing the HEV as a generator to operate external electrical devices. The apparatus is  
5 called a Home Power Unit ("HPU") and combines these two functions into one apparatus or system. This provides efficient and easy use of the invention.

The HPU, as a charger, provides the user with the ability to charge the HEV's battery during emergency or unusual conditions. Generally, the battery is charged through the operation of an onboard generator in combination with the engine. If the onboard high voltage battery charge depletes completely, the engine would not be able to start. Therefore,  
10 it is necessary to have a way to charge a HEV battery. The present invention provides just such a means.

The HPU also operates as a generator allowing a user to draw upon the vehicle's electrical power to run external electrical devices. The HPU draws power from the HEV's generator and to some extent, its battery. The HPU converts  
20 this power to a useable form for external electrical devices such as power tools.

In both modes, the HPU functions as a conversion device to convert external AC electrical power sources to DC power for charging the HEV battery (charger function) or convert on  
25 board DC electric power to AC electric power (generator

function). In both modes the HPU is also capable of converting from one desired voltage to another (i.e., from low 110 to high 300 or reverse). In its simplest form, a HPU apparatus comprises a Transformer to convert electrical voltages, inverter means to convert DC to AC, rectifier means to convert AC to DC, a control unit, a connection means to the HEV and external electrical loads or sources, and a switching means to change operation between the charger and the generator functions. The apparatus typically connects to external loads or services through connection means with the Transformer. The HPU then connects to the HEV's High Voltage DC Bus and system controllers, specifically, the Battery Electronic Control Unit. The switching devices for the HPU may comprise a momentary two position switch on the instrumental panel, a menu selection from an on-screen display mounted in the instrumental panel or a two position switch mounted on the HPU.

In an alternative embodiment, the HPU is incorporated directly into the components of the HEV. In this manner, redundant components are avoided. Particularly, in the first alternative embodiment, the HPU inverter means are already within the vehicle, specifically a traction inverter. A contactor is implemented between the traction inverter and the motor to switch the power source from the vehicle function

(going to the motor) to the HPU function (operating as a generator and proceeding to the filter).

In another alternative embodiment, HEV components are again implemented as opposed to installing a separate HPU unit to avoid redundancy. In this second alternative embodiment, the DC-to-DC Converter is utilized as opposed to the Transformer. The inverter/rectifier means are then implemented after the DC-to-DC Converter to provide the appropriate current changes.

#### Brief Description of the Drawings

Fig. 1 illustrates the general layout of a Hybrid Electric Vehicle.

Fig. 2 illustrates the Home Power Unit's implementation into a Hybrid Electrical Vehicle.

Fig. 3 demonstrates the layout of the Home Power Unit.

Fig. 4 illustrates alternative embodiment of the HPU utilizing some of the Hybrid Electric Vehicle's existing components.

Fig. 5 illustrates alternative embodiment of the HPU utilizing some of the Hybrid Electric Vehicle's existing components.

#### Detailed Descriptions of the Preferred Embodiments

The present invention provides a unified apparatus, system and for emergency charging of the vehicle's battery and utilizing the power storage and generating capabilities of the

vehicle to run external electrical devices. The present invention combines charger functions, with the ability to use the vehicle's generator and battery, to some limited extent, to operate external electrical devices. The present invention is referred to as a Home Power Unit ("HPU"). In its simplest form, the HPU is a separate component that performs the electrical conversions from AC-to-DC or DC-to-AC and from one voltage to another (ex., 110 volt to 300 volt or 300 volt to 110 volt).

Figure 1 demonstrates one configuration for a Parallel/Series Hybrid Electric Vehicle ("torque splitting") configuration. The basic makeup of the vehicle includes: An Engine 20 connected to a Planetary Gear 26 through a one way Clutch 36. The Planetary Gear 26, splits the Engine 20 output energy into a series path, from the Engine 20 to a Generator Motor 24, and a parallel path, from the Engine 20 to driving Wheels 34. The engine speed can be controlled by varying the split to the series path, while maintaining the mechanical connection through the parallel path. The Generator Motor 24 is connected to a Generator Brake 45. The Generator Motor 24 is connected to the Battery 28, and is capable of charging the Battery 28. The Electric Motor 30, augments the engine on the parallel path through a Second Gear Set 32. The motor also provides the opportunity to use energy directly from the series path, essentially drawing from the power created by the



Generator Motor 24, thereby reducing the losses associated with converting energy into and out of chemical energy in the battery 28.

Many components in this configuration are controlled by Vehicle System Controller ("VSC") 36. The VSC 36, operate all the vehicle's main components by connecting to each components' controllers. The VSC 36 also contains the Powertrain Control Module ("PCM"). These two "separate" controllers are housed in the same unit. The VSC/PCM 36 is then connected to the Engine 20. The VSC 36 is also connected to a Battery Control Unit ("BCU") 38, and a Transmission Management Unit ("TMU") 40 through a Communication Network. The BCU 38 is then connected to the Battery 28. The TMU 40 is connected to a Generator Controller 42 and a Motor Controller 44. The Generator Controller 42 is then connected to the Generator Motor 24 and the Motor Controller 44 is connected to the Motor 30.

Figure 2 demonstrates the general configuration of an HEV utilizing the HPU. An HPU 50, is connected to a vehicle's high voltage DC Bus 58, and to a vehicle's Battery Control Unit 54 ("BCU") through Control Circuits 60. The BCU 54 is then connected to a Communication Network 70 which is linked to an Instrumental Cluster 62, a Transaxle Controller 66 and a Vehicle System Controller 64. The Battery Unit 52 includes

the batteries, the BECU 54 and a Contactor Box 56, which connects the battery to the high voltage DC Bus 58.

Figure 3 demonstrates the internal components of the HPU. An HPU 80 includes a Transformer 82 that is connected to a Rectifier 84 and an Inverter 86. The HPU 80 is operated by an Internal Control Unit 88, which is connected to the Rectifier 84 and the Inverter 86. The Internal Control Unit 88 also connects to a vehicle's control system 90, specifically the Battery Control Unit. The Transformer 82 connects to an external source/load 92, (typically a power outlet or an electric power device). Finally, lines to/from the Rectifier 84 and the Inverter 86 are connected within the HPU 80 and then connected to a vehicle's high voltage DC Bus 94.

The HPU 80 operates as a two-way conduit in which the vehicle is placed into charging mode or generator mode by the user. The use of the HPU 80 would be dependent upon sufficient safety measures within the vehicle control systems. For example, the HPU 80 can require the vehicle's gear selector to be in park, the doors shut, and the parking brake to be applied before activating. Further, activation of the HPU 80 is communicated to all control modules on the Communication Network 70 to prohibit vehicle movement during HPU operation.

The HPU 80 can be activated through a variety of means including a momentary two position switch mounted a instrument

panel, a menu selection from an on-screen display mounted on the instrument panel, or a two position switch mounted on the HPU itself. HPU 80 activation and switch position (which dictates HPU use as either charger or generator), is relayed to the battery electric control unit (Vehicle Control System 90) through the HPU's control unit 88.

Referring again to Figure 3, the HPU, as previously described, can operate in two modes. In the first mode, the HPU operates as a charger. In this case, the HPU 80 is connected to an external source 92 (e.g., 110 volt AC) which is run into the Transformer 82. The transformer 82 converts the source into the desire AC voltage, if necessary (e.g., 110 volt AC to 300 volt AC). The Transformer 82 then sends the AC source to the Rectifier 84 where it is converted to DC source (300 volt DC). The Rectifier 84 then sends the DC source to the vehicle's High Voltage DC Bus 94 to charge the HEV's battery.

In generator mode, the HPU 80 utilizes the vehicle's high voltage DC power source to produce useable A/C voltage. Specifically, the HPU 80 would be connected to the vehicle's High Voltage DC System 94. In providing a DC source, the HEV draws upon the generator from the hybrid powertrain or, to, some limited extent, and the vehicle's battery. The high voltage DC source (300 volt DC) would go through the HPU Inverter 86 where the DC source is converted to an AC source

(300 volt DC to 300 volt AC). The AC source continues to the Transformer 82 where the source is converted from high voltage AC to a desirable, usable AC voltage (300 to 110 volt). Upon finishing this step, the HPU 80 connects to any external electrical device requiring the available (110 volt) AC source.

#### Alternative Embodiment #1

In an alternative embodiment, the HPU utilizes vehicle to avoid component redundancy. Specifically, this embodiment provides a means for using the HEV as a "generator" without adding a separate HPU unit to the vehicle.

Figure 4 illustrates this embodiment. A Generator 100 is connected to an engine (typically in ICE) to generate electrical power. The Generator 100 is connected to a Generator Inverter 102 which converts the AC source to DC. Both the Generator Inverter 102 and a High Voltage Battery 106 are connected to a DC Bus 104. The DC Bus 104 is also connected to a Traction Inverter 108. In a normal HEV, the Traction Inverter 108 then connects to a Traction Motor 116; however, the present invention, in an attempt to utilize the components previously described would add a Contactor 110 between the Traction Motor 116 and the Traction Inverter 108. The Contactor 110 would then be connected to a Filter 112 which is connected to a Transformer 114. The Transformer 114 could then connect to external loads.



136. The DC Bus 136 is then connected to a DC-to-DC Converter  
138. The DC-to-DC Converter 138 converts the high voltage DC  
source to a low voltage DC source (300 volt DC to 110 volt  
DC). The DC-to-DC Converter 138 is then connected to an  
5 Inverter 140 to convert the DC source to AC (110 volt DC to  
110 volt AC). The Inverter 140 is then connected to a Filter  
142 to remove any signal noise. Finally the Filter 142 can  
connect to any external electric device.

09575048-090850  
15 In this second embodiment, power is drawn through the  
dedicated DC-to-DC Converter 138 and Inverter 140 only when  
the ICE is being used to turn the Generator 130 to generate  
electricity. This minimizes cycling the high voltage battery.  
It should also be noted that the DC-to-DC Converter 138 and  
Inverter are cooled to allow them to handle large AC  
electrical loads.

20 With this second embodiment, the unit may also operate as  
a charger. DC-to-DC converter technology is advancing and new  
two way converters exist. If a two way DC-to-DC converter is  
applied, and a Rectifier is added to the Inverter 140, the  
unit could be used to charge the HEV's High Voltage Battery  
134. Specifically, the Filter 134 would be connected to a  
external AC source. This source would then pass through a  
Rectifier, which would be located where the Inverter 140 is  
and converts the AC source to a DC source. The Rectifier  
25 connects to the DC-to-DC converter 138 to convert the low

voltage DC source to high voltage DC source. The DC-to-DC Converter 138 attaches to the high voltage DC Bus 136 which is attached to the High Voltage Battery 134.

#### Claims

5 What is claimed is:

1. A Home Power Unit ("HPU") Apparatus to act as a battery charger or generator in a Hybrid Electric Vehicle ("HEV") comprising:

A Transformer to convert electrical voltages;  
Inverter means to convert DC to AC;  
Rectifier means to convert AC to DC;  
A Control Unit;  
Connection means to the HEV and external electrical loads or source; and,  
Switching means to Change operation between charger and generator function.

2. The apparatus of Claim 1 wherein the Transformer, through the connection means, connects to external electrical loads or sources.
- 20 3. The apparatus of Claim 1 wherein the HPU connects to the HEV's high voltage DC Bus.
4. The apparatus of Claim 1 wherein the control unit connects to the HEV's system controllers.

5. The apparatus of Claim 4 wherein the control unit connects to the HEV's Battery Electronic Control Unit.
6. The apparatus of Claim 1 wherein the switching means comprises a momentary two position switch on the instrument panel.
7. The apparatus of Claim 1 wherein the switching means comprises a menu selection from a on-screen display mounted on the instrument panel.
8. The apparatus of Claim 1 wherein the switching means comprises a two position switch mounted on the HPU.
9. A method of using an apparatus in a Hybrid Electric Vehicle ("HEV") that functions as a battery charger and generator for external electrical devices comprising:

Switching means to control apparatus functions  
(charger or generator);

Communicating apparatus function and operation  
with the HEV;

Converting an electric source from AC to DC  
(charging functions) or DC to AC  
(generator functions); and,

10. The method of Claim 9 further comprising:

Converting voltage sources from one voltage to  
another.



11. The method of Claim 9 further comprising energy safety features to insure safe operation.

12. A system to use Hybrid Electric Vehicles (HEVs) as a power source to operate external electrical devices comprising:

An engine to operate a generator;

The generator to create electrical power;

Inverter/Rectifier means to convert electrical sources from AC to DC or DC to AC;

A high voltage DC Bus to connect the system's components switching means to alter the electrical power flow from vehicle function to HPU function; and,

Connection means to connect the HEV to external electrical devices.

13. The system of Claim 12 further comprising:

A Transformer to convert voltage sources.

14. The system of Claim 12 wherein the inverter/rectifier means comprises:

A generator inverter to convert AC power from the generator to DC power for the High Voltage DC Bus; and,

A traction inverter that converts DC power from the High Voltage DC Bus to AC power for the switching means.

0969018-090813  
2412050-87064360

15. The system of Claim 12 further comprising filter means to remove signal noise from electrical sources.
16. The system of Claim 12 wherein the switching means comprises a contactor that routes AC power from the traction inverter to the vehicle function, a traction motor, or the HPU function, the filter.
17. A Hybrid Electric Vehicle (HEV) system that functions as a battery charger or a generator for external electrical devices comprising:
- On engine to operate a generator;
  - The generator to create electrical power;
  - Inverter/Rectifier means to covert electrical sources from AC to DC or DC to AC; and,
  - Connection means to connect the HEV to external electrical devices.
18. The system of Claim 17 further comprising voltage converter means to convert from one voltage level to another.
19. The system of Claim 17 wherein the voltage converter comprises a DC-to-DC Converter.
20. The system of Claim 17 further comprising a filter to remove noise electrical sources.

## Abstract

The present invention provides an apparatus, system, and method of utilizing a Home Power Unit ("HPU") which functions as a battery charger for a Hybrid Electric Vehicle ("HEV") or  
5 as a generator, utilizing the HEV's electrical power to operate external electrical devices. In its simplest form, the HPU comprises a Transformer, inverter means, rectifier means, a control unit, connection means to the HEV and external electrical loads or sources and switching means to change operation between charger and generator function. Alternative embodiments of the present invention utilize the HEV's existing components thereby avoiding component redundancy within the HPU. Specifically, in the first alternative embodiment, the inverter means are utilized within  
10 the vehicle, therefore, requiring only filter and transformer to be added to the vehicle. In the second alternative embodiment, the vehicle's DC-to-DC Converter is utilized as opposed to implementing a transformer. Therefore, only an inverter and filter are added to the system.

20

S:\ADW\Ford\Applications\HEV CHARGER.doc

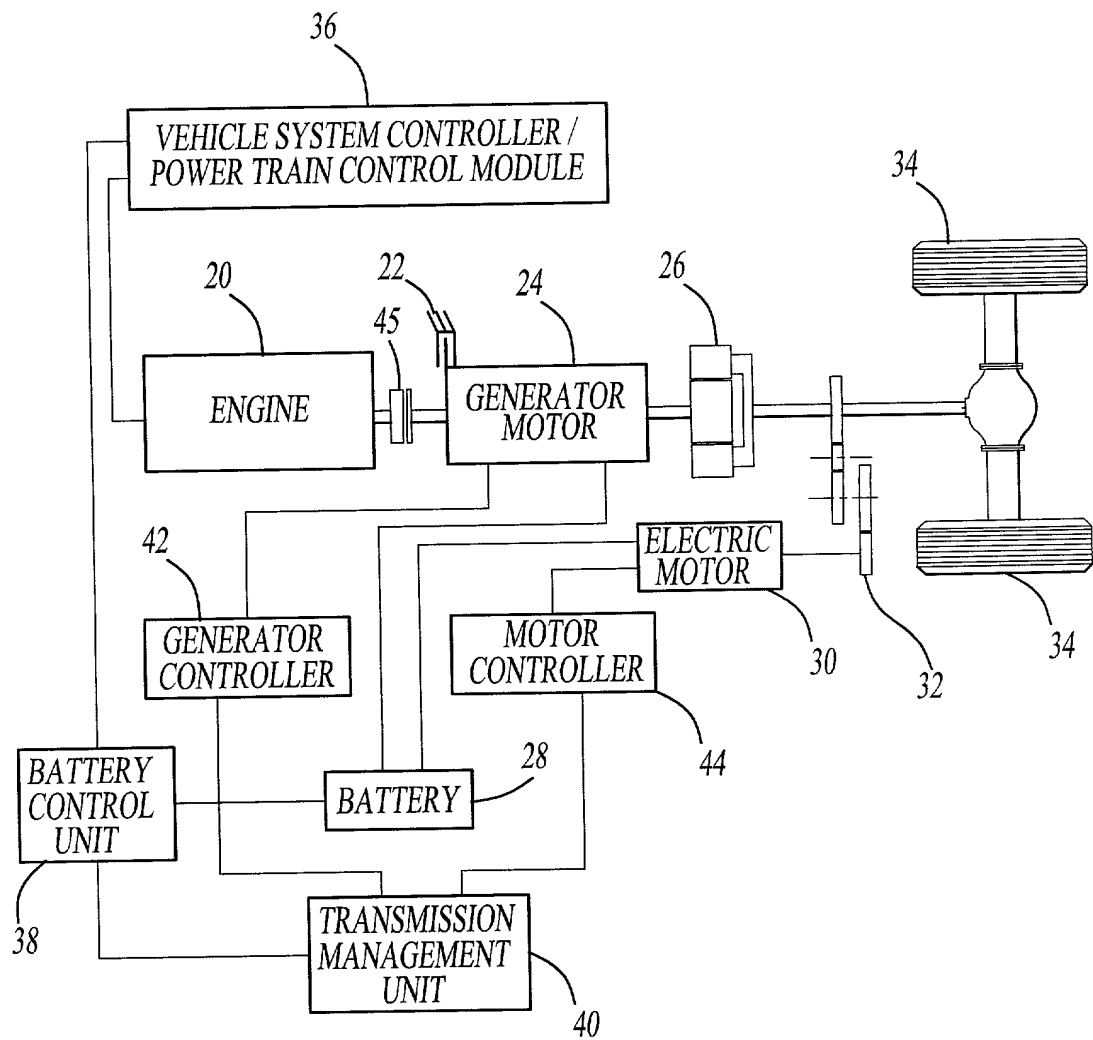
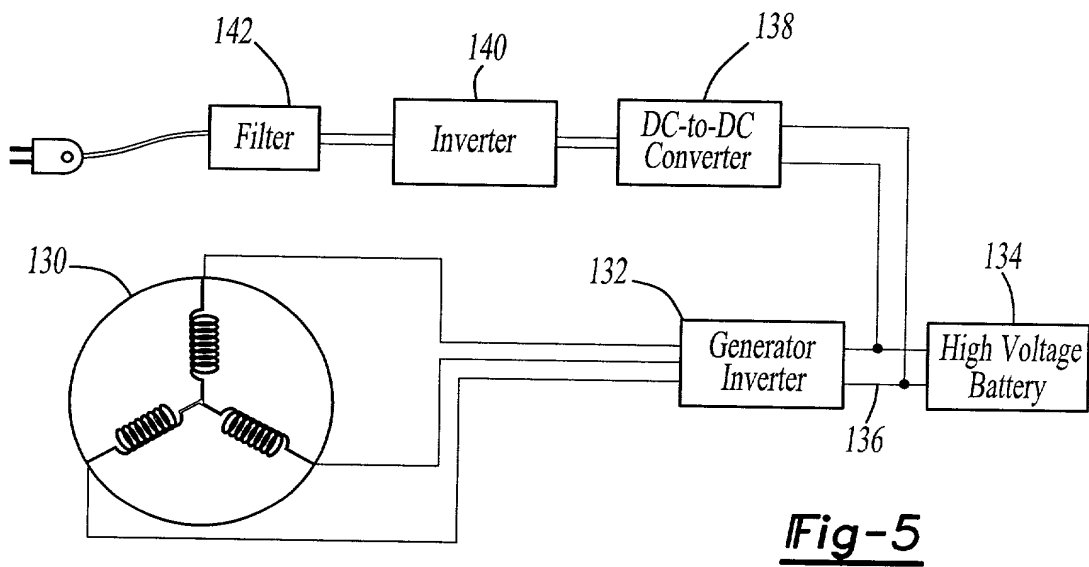
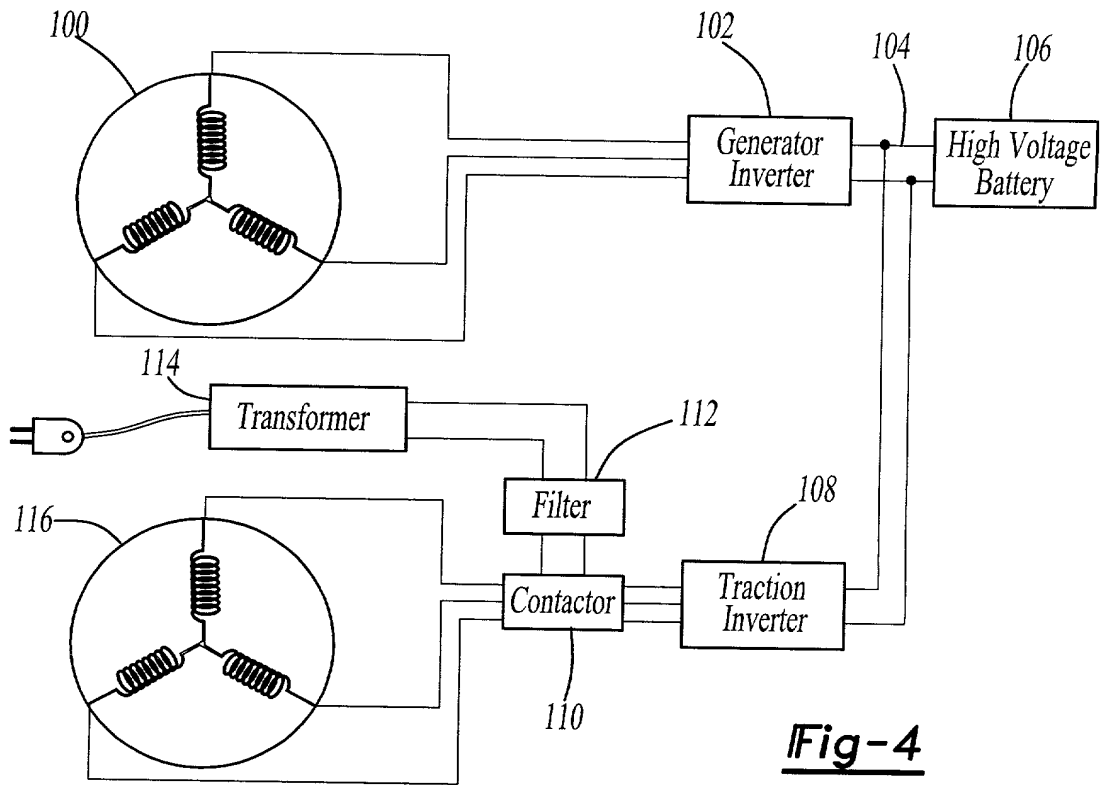


Fig-1





**DECLARATION AND POWER OF ATTORNEY - ORIGINAL APPLICATION****Attorney's Docket No.  
199-1538**

As a below named inventor, I hereby declare:

My residence, post office address and citizenship are as stated below next to my name;

I verily believe I am the original, first and sole inventor or an original, first and joint inventor of the subject matter that is claimed and for which a patent is sought on the invention entitled

**HEV CHARGER/GENERATOR UNIT**

the specification of which is attached hereto.

I have reviewed and understand the contents of the specification identified above, including the claims.

I acknowledge my duty to disclose information of which I am aware that is material to the examination of this application in accordance with Section 1.56(a), Title 37 of the Code of Federal Regulations; and

as to application for patents or inventor's certificate on the invention filed in any country foreign to the United States of America, prior to this application by me or my legal representatives or assigns,

- ☒ no such applications have been filed, or  
☐ such applications have been filed as follows

COUNTRY	APPLICATION NO.	DATE OF FILING (month, day, year)	DATE OF ISSUE (month, day, year)	PRIORITY CLAIMED UNDER 35 USC 119

I hereby claim the benefit under 35 U.S.C. § 120 of any United States application(s) or § 365(c) of any PCT International application designating the United States, listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States or PCT International application in the manner provided by the first paragraph of 35 U.S.C. § 112, I acknowledge the duty to disclose information which is material to patentability as defined in 37 CFR § 1.56 which became available between the filing date of the prior application and the national or PCT International filing date of this application.

\_\_\_\_\_  
 (Application Number) (Filing Date) (Status - patented, pending, abandoned)

\_\_\_\_\_  
 (Application Number) (Filing Date) (Status - patented, pending, abandoned)

**POWER OF ATTORNEY:** As a named inventor, I hereby appoint the following attorney(s) and/or agent(s) to prosecute this application and transact all business in the United States Patent and Trademark Office connected therewith and to act on my behalf before the competent International Authorities in connection with any and all international applications filed by me.  
 (List name and registration number)

**Michael R. Huber - 44,783**  
**Karl A. Vick - 33,288**  
**Roger L. May - 26,406**

